

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SHK Hong Kong Industries Limited	
Date Submitted	06 / 11 / 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>666</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$700,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,111,704,320	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	N/A		
Balance at close of the month	4,111,704,320	N/A	<u>N/A</u>	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Maaaaa daad			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares						
(Note 1)	<u> </u>					
(INOTE I)						
2						
2.						
( / / )						
Shares						
(Note 1)						
3.						
Shares						
(Note 1)	<u> </u>					
(Note 1)		T			NT / A	
		10	otal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Is	suer which a	re to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
	<del>.</del>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         AGM approval date         (if applicable)         (dd/mm/yyyy)         2.	( /	/ )	 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( /	/ )					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( /	/ )					
4.							
	-						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/ )					
				(0-1	nom channa) NT/A		
			Total B.		inary shares) <u>N/A</u> rence shares) <u>N/A</u>		
					(Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. IV/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/ iiiii/ y y y y)			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A	A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.     N/A	-	
	-	
shares (Note 1)		
2.		
2	-	
shares (Note 1)	-	
3.		
( / / _ )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

Other Movements in	n Issued Sh	are Capital
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	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

-						No. of new shares of issuer	No. of new shares of
	<b>D</b> (1					issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable				
5.	Scrip dividend	At price : State currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							<u>N/A</u>
			Class of shares repurchased (Note 1)				
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares redeemed ( <i>Note 1</i> )				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable ( <i>Note 1</i> )				
	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

				For Main Bo	ard and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		N/A
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State		( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		N/A
			Total E. (I	(Ordinary sha Preference sha (Other cl		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by: LO Tai On
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.